# 'Rethinking CO<sub>2</sub>: how can we put it to use'

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## Importance of Carbon Capture

CCC (Fifth Carbon Budget, 2015) :

- CCS is very important for reducing emissions across the economy.
- The cost of meeting the UK's 2050 emissions target would double in the absence of CCS deployment.
- Industrial CCS development and deployment on a large scale is required to decarbonise industry and meet the 2050 target.

IEA (CCS roadmap, 2013):

• There is no climate friendly scenario in the long run without CCS.

### Carbon Capture and Storage



## CCS and CCU



## ...which have many potential uses



# The market for CCU products <u>could</u> be huge...

EXISTING USES	Current non-captive CO <sub>2</sub> demand (Mtpa)	Future potential non-captive CO <sub>2</sub> demand (Mtpa)
Enhanced Oil Recovery (EOR)	30< Demand < 300	30< Demand < 300
Fertilizer – Urea (Captive Use)	5 < Demand < 30	5 < Demand < 30

NEW USES	Future potential non- captive CO₂ demand (Mtpa)
Enhanced Coal Bed Methane Recovery (ECBM)	Demand >300
Enhanced geothermal systems – CO <sub>2</sub> as a working fluid	5< Demand <30
Polymer processing	5< Demand <30
Algal Bio-fixation	>300
Mineralisation	
Calcium carbonate & magnesium carbonate & Sodium Bicarbonate	>300
CO <sub>2</sub> Concrete Curing	30< Demand <300
Bauxite Residue Treatment ('Red Mud')	5 < Demand < 30
Liquid Fuels	
Renewable Methanol	>300
Formic Acid	>300

CCU product markets valued at up to \$1 trillion p.a. globally by 2030



# CCU technologies are close to commercialisation...



Note: The light blue circle represents the technology at demonstration scale, while the dark blue circle represents commercial operation of the technology based on claims from the respective proponents. Consequently, the predictions appear optimistic. The arrow extending from the dark blue circle indicates a more pragmatic timeframe to commercialisation.

# **Research Activity**

- Global CO, Initiative: Investing up to \$1bn over 10 years to commercialise CCU technology
- **X-Prize:** \$20m innovation prize for development of commercial CO<sub>2</sub> conversion technologies
- EC Horizon 2020: funding for large scale HORIZ CO<sub>2</sub> re-use
- ULCOS: European consortium investigating CCU in context of Ultra-low CO<sub>2</sub> steelmaking
- **CO**, **Chem:** UK / global Carbon Dioxide **Utilisation Network (EPSRC funded)**











# Lack of policy context?

- Limited discussion of CCU by DECC / CCC / IPCC
- Focus on power sector > industrial decarbonisation
- Limited R&D funding for CCU in UK e.g. £10m
  CCU out of £125m CCS R&D programme
- Lack of financial incentives to pursue CCU
- Recognition of CCU in EU ETS / carbon pricing?
- Fit with waste / recycling policy?

# Questions

- What is true potential for CCU?
- Which CCU technologies have most promise?
- Is CCU commercially viable / at what cost?
- Is it a complement / alternative to CCS?
- Does it really result in CO<sub>2</sub> reduction?
- How should Government(s) support CCU technology development?
- Is the UK at risk of being left behind?

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thermodynamics

# kinetics





















# Manufactured Aggregates from CO<sub>2</sub> and Waste

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Summary





# Mineralisation of CO<sub>2</sub> in waste







# Manufactured carbonated aggregates

- Approximately 250 Mtpa\*of aggregates used in the UK (25 Gtpa world wide)
- Approximately 1 Gtpa of x7 CO<sub>2</sub>-reactive wastes are produced world wide
- Potential to mineralise x Mtpa of CO<sub>2</sub> in waste, whilst making useful products
- Market forces rule and so disposal will be the only option in some territories
- C8 has achieved 'end of waste' designation for aggregate use in construction blocks
- The aggregate meets European standards for light-weight aggregate and is 'fit for purpose'

 CO<sub>2</sub> can be used to stabilise/enhance soil geotechnical properties via carbonate ppt.









# Summary

- The mineralisation of CO<sub>2</sub> in products analogous to natural materials is a reality
- Carbonated aggregates are 'fit for purpose' and meet BS EN standards
- It is likely that ca >0.5 Mtpa aggregates manufactured in the UK by 2019
- New applications for carbonation are possible, including to high value materials

#### Key to extending the technology are:

- a level regulatory environment
- a price for the carbon mineralised, and
- lower cost methods to capture CO<sub>2</sub>

### Resources

Carbon8 Video

Samples of aggregate

Production concrete with carbonated aggregate

The world 'famous' bottle experiment